L C Lowcountry
R T Rapid Transit

Town of Summerville Transit Oriented Development (TOD) Opportunities Public Meeting

April 19, 2021



TOD & LCRT

Transit oriented development is a strategy for optimizing development patterns in station areas to support:

- High transit ridership
 - Targeting a high concentration of people and jobs into station areas
- Positive economic impact
 - Catalyzing infill and redevelopment and creating new employment clusters
- Equitable access
 - Improving walk/bike conditions, creating more housing options and supply close to transit and improving access to opportunity













Rapid Transit Impact on Real Estate Development

The addition of a BRT line can result in significant real estate investment along the line.



DEVELOPMENT **ABSORPTION**

1.1 - 2.0x



DEVELOPMENT SHARE

1.1 - 3.1x



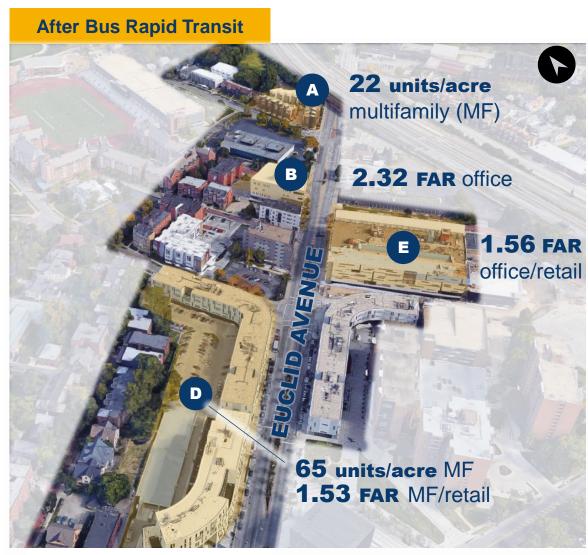
DEVELOPMENT DENSITY

1.3 - 3.5x



Example of Infill Development





L C Lowcountry R T Rapid Transit

Corridor Market Demand

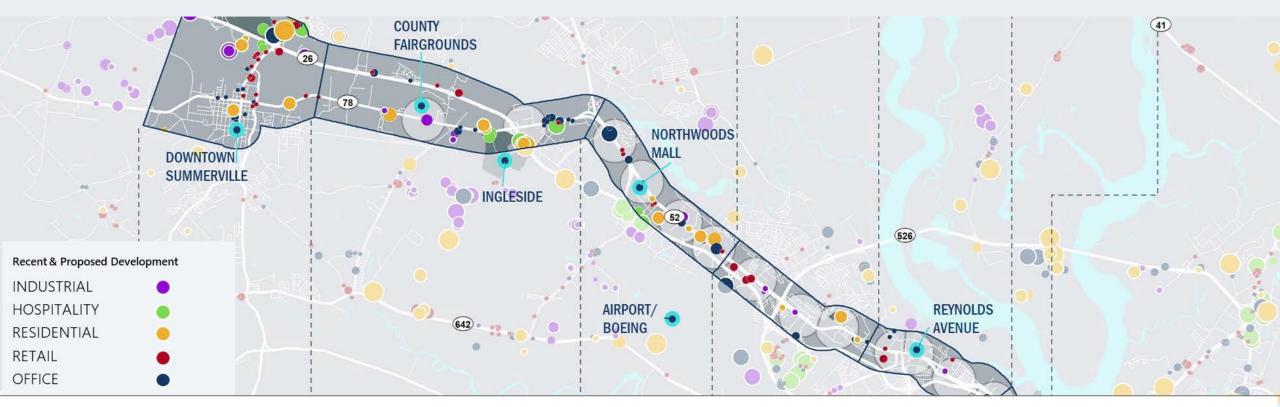


Table 5: Total Demand Allocation by Market Segment

	1: Historic Peninsula	2: The Neck	3: South End	4: 1-526 Employment Corridor	5: Northwoods Mall/ Rivers Ave	6: US 78	7: Summerville/ Emerging Corridor	Total
Industrial (SF)	-	-	-	-	125,600	1,690,200	2,184,200	4,000,000
Retail (SF)	512,794	885,769	141,431	141,431	707,156	757,263	954,156	4,100,000
Multifamily (units)	4,383	6,981	655	1,332	1,310	3,173	4,965	22,800
Single Family (units)	581	587	1,453	1,680	1,453	6,781	7,265	19,800
Office (SF)	1,178,400	2,230,500	-	210,100	630,300	630,300	2,020,400	6,900,000
Hospitality (keys)	2,689	806	-	116	232	666	892	5,400

TOD Placetypes

- Naturally occurring TOD-like patterns already present in the region
- New TOD Typologies build from existing
- Help match market demand, complement existing character, support overall corridor goals



Downtown Charleston

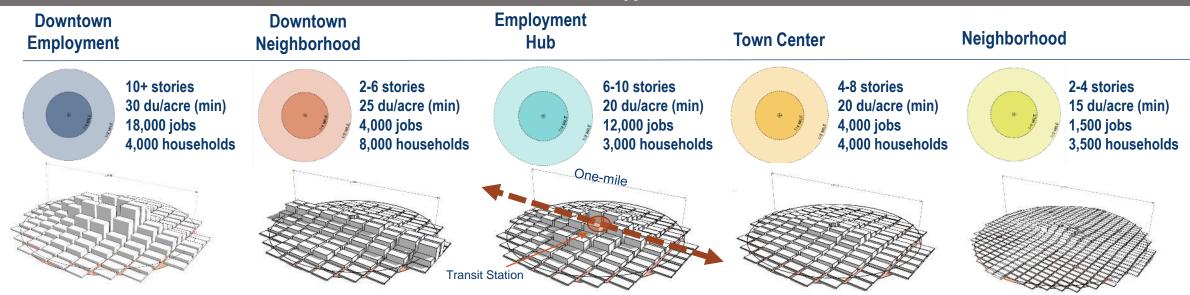


Downtown Summerville



Park Circle

TOD Placetypes



TOD Opportunities and Concepts

- Engagement with stakeholders and City of Summerville Staff
- Allocation of TOD Placetypes to Summerville Station Areas
- Focus on Berlin G. Myers for illustrative opportunity assessment
- Aligning market demand and redevelopment opportunity sites
- Station Area Concepts
 - Testing the program of the TOD Placetype
 - Mix of uses, building heights and longterm redevelopment and infill potential
 - Identifying key design themes
 - Assessing against current land use policies

SUMMERVILLE WORKSHOP

Date:

December 10, 2019

Location:

Alston-Bailey Elementary, 820 West Fifth N. Street, Summerville

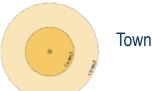
Attendance: 27



Participants share their vision for station locations and place types at the Alston-Bailey Elementary auditorium.

TOD Opportunity Areas

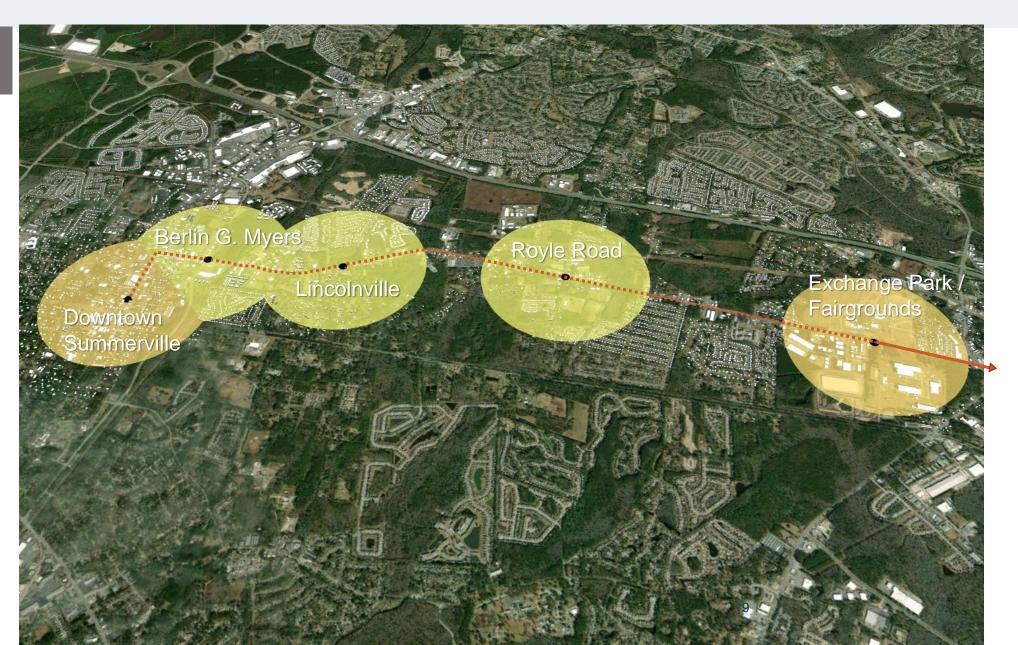
TOD Placetypes and Future Station Locations



Town Center



Neighborhood Center



Trends in Redevelopment and Infill

Citadel Mall investors outline Epic plans for Charleston shopping center

BY WARREN L. WISE WWISE@POSTANDCOURIER.COM







TOD Design Themes for Summerville

- Create connected green infrastructure and open space
- Expand downtown street grid
- Increase the housing supply
- Develop vertical and horizontal mixed use at of 2-6 stories
- Focus walkable commercial and residential streets off of US 78 and Berlin G. Myers
- Concentrate infill and redevelopment of lower density commercial, vacant lands and parking areas
- Dedicate less land to parking









Berlin G. Myers - Station Area Opportunities

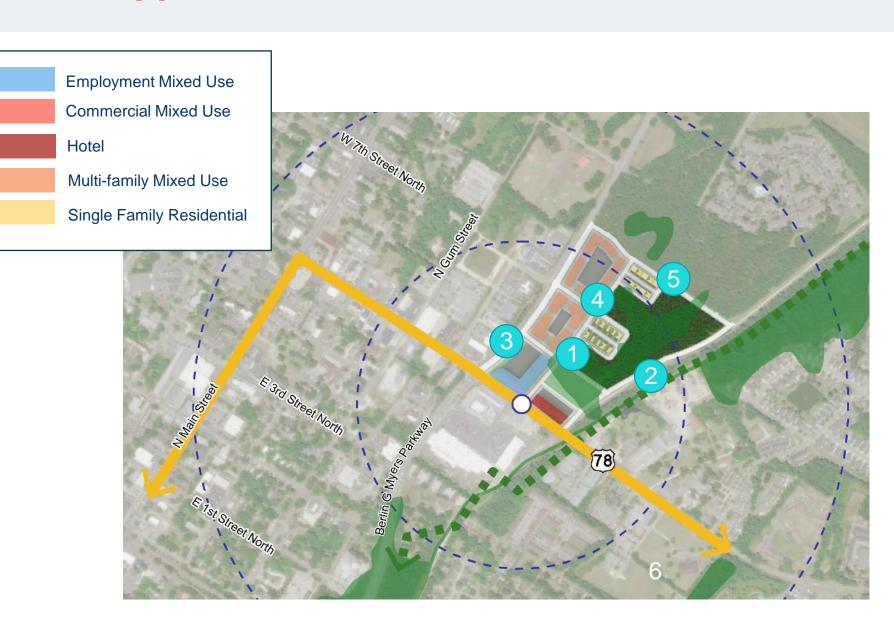
Large parcel presents notable opportunity – current plans call for mixed use

Repositioning of retail and ongoing regional pressures for more housing could prompt additional redevelopment demand



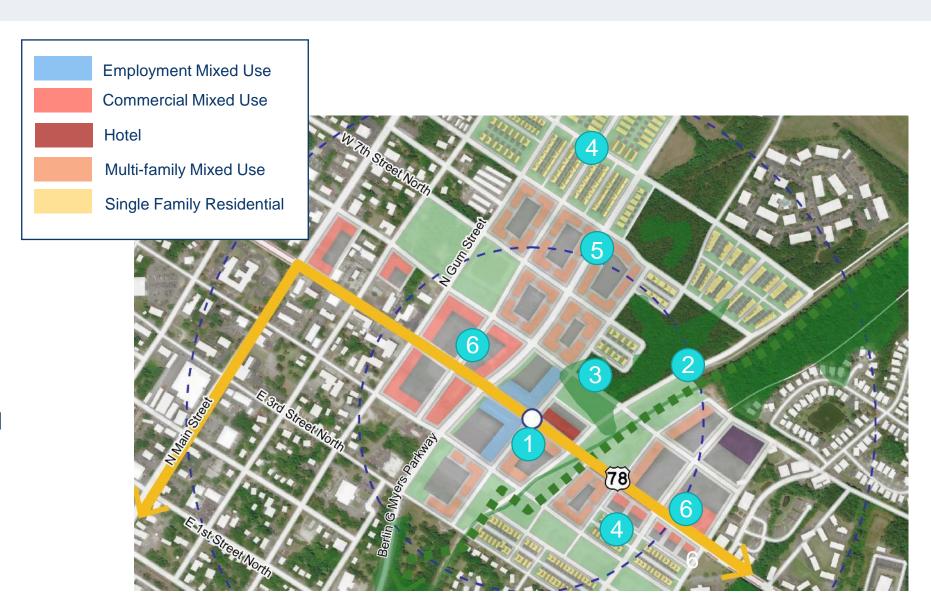
Station Area Opportunities – Near Term

- 1 Connected, walkable gridded street network
- Connected green network
- 3 Employment and commercial node at station
- 4 Multifamily with ground floor retail
- 5 Single family and townhomes



Station Area Opportunities – Buildout

- 1 Connected, walkable gridded street network
- Connected green network
- 3 Employment and commercial node at station
- 4 Single family and townhomes
- 6 Multifamily with ground floor retail
- 6 Commercial edge on LCRT corridor



Connected Green Network

- Preserve existing lowlands and connected tributaries
- Stormwater treated with street ROW and conveyed to treatment ponds or treated on site
- Small parks and community parks utilized with stormwater features
- Rain gardens and other LID applications to be utilized where feasible









Concentrated Employment in Station Core







Commercial Corridor





Mixed-use Family Neighborhoods







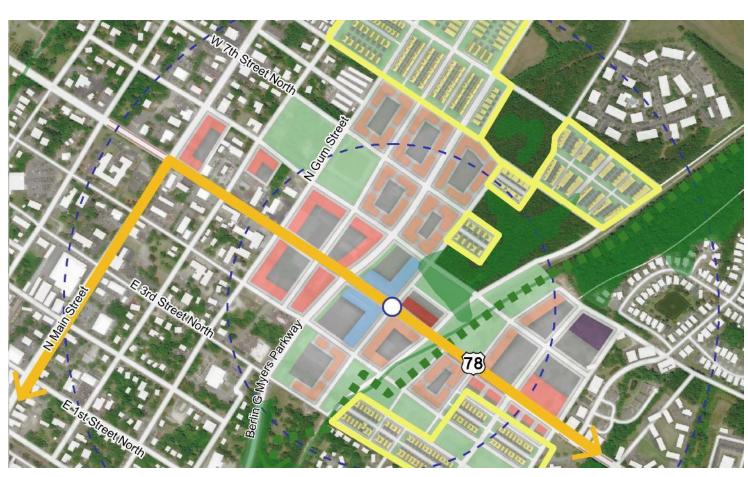


Infill Single Family Housing









LowcountryRapid Transit Development Program and Form



TOD Elements	Before	After		
Housing Units	1,050	1,715		
Dwelling units/acre	4.5	7.5		
Office	115,000 sf	342,000 sf		
Retail	730,000 sf	890,000 sf		
Hotel	40,000 sf	81,000 sf		
Building Heights	1-2 Stories	2-4 Stories		



Concepts Discussion

- Opportunity illustrations to help inform any additional policy recommendations
- Illustrations to provide tangible 'what ifs' for gentle density associated with TOD
- Facilitate discussions with private sector

Did we get it right?

- What is missing or what needs to be pulled back?
- What are the biggest barriers or opportunities to implementation?